**1. RECOMMENDED ACTION: EFFECT OF EC VOTE TO ACCEPT RECOMMENDED ACTION:**

|  |  |  |  |
| --- | --- | --- | --- |
|  | Accept as requested | X | Change to Existing Practice |
| X | Accept as modified below |  | Status Quo |
|  | Decline |  |  |

**2. TYPE OF DEVELOPMENT/MAINTENANCE**

|  |  |  |  |
| --- | --- | --- | --- |
| **Per Request:** | | **Per Recommendation:** | |
|  | Initiation |  | Initiation |
|  | Modification |  | Modification |
|  | Interpretation |  | Interpretation |
|  | Withdrawal |  | Withdrawal |
|  |  |  |  |
|  | Principle (x.1.z) |  | Principle (x.1.z) |
|  | Definition (x.2.z) |  | Definition (x.2.z) |
|  | Business Practice Standard (x.3.z) |  | Business Practice Standard (x.3.z) |
|  | Document (x.4.z) |  | Document (x.4.z) |
|  | Data Element (x.4.z) |  | Data Element (x.4.z) |
| X | Code Value (x.4.z) | X | Code Value (x.4.z) |
|  | X12 Implementation Guide | X | X12 Implementation Guide |
|  | Business Process Documentation |  | Business Process Documentation |

**3. FINAL ACTION**

**SUMMARY:** Addition for NAESB WGQ Version 3.1

* Add 6 new code values for the data element Charge Type in the following data set:

Transportation/Sales Invoice NAESB WGQ Standard No. 3.4.1

**CODE VALUES LOG (for addition, modification or deletion of code values)**

**Document Name and No.: Transportation/Sales Invoice NAESB WGQ Standard No. 3.4.1**

**Data Element: Charge Type**

|  |  |  |
| --- | --- | --- |
| **Code Value Description (Abbreviation)** | **Code Value Definition** | **Code Value** |
| Balancing Service  (Bal Svc) | A charge to carry an imbalance. | BLS |
| Cashout Negative Surcharge (Cashout Neg Surchrg) | A credit for the over recovery of costs related to the cashout mechanism. | CNS |
| Daily Delivery Charge  (Daily Del Chrg) | [no definition necessary] | DDC |
| Enhancement Services Option  (Enhance Svcs Optn) | A charge for a selected enhanced services option. | ESO |
| Short Notice Service  (Short Notice Svc) | A charge for short notice to start up and shut down. | SNS |
| Transportation by Others Cost Adjustment  (TBO Cost Adj) | A charge/credit for the over/under recovery of costs related to transportation by others. | TCA |

**TECHNICAL CHANGE LOG** (all instructions to accomplish the recommendation)

**Document Name and No.: Transportation/Sales Invoice NAESB WGQ Standard No. 3.4.1**

|  |
| --- |
| **Description of Change: Transaction Set Table** |
| ITA Segments (Sub-detail - HL03 = ‘9’) - Add the following new *6* codes in alphabetical order by Charge Type (ITA05):   | **Charge Type (ITA05)** | **Description** | **Miscellaneous Notes (ITA13)** | | --- | --- | --- | | BLS | Balancing Service |  | | CNS | Cashout Negative Surcharge |  | | DDC | Daily Delivery Charge |  | | ESO | Enhancement Services Option |  | | SNS | Short Notice Service |  | | TCA | Transportation by Others Cost Adjustment |  | |

**4. SUPPORTING DOCUMENTATION**

**a. Description of Request:**

NAESB WGQ Version 3.1 – Add 6 code values for data element Charge Type in Transportation / Sales Invoice - NAESB WGQ Standard No. 3.4.1

**b. Description of Recommendation:**

**Information Requirements / Technical Subcommittee**

See minutes for the following Joint Information Requirements / Technical Subcommittees meetings:

October 20-21, 2015

**Motion:**

Adopt the proposed implementation for MC15020 to be included in NAESB WGQ Version 3.1 as set forth in Attachment 3 to the October 20-21, 2015 meeting minutes of the NAESB WGQ Joint Information Requirements / Technical Subcommittees.

**Vote:** Motion Passes Simple Majority Unanimously