



RECOMMENDATION TO NAESB WGQ EXECUTIVE COMMITTEE

Requester: Williams Gas Pipeline

Request No.: R99043

1. RECOMMENDED ACTION:

- Accept as requested
- Accept as modified below
- Decline

EFFECT OF EC VOTE TO ACCEPT RECOMMENDED ACTION:

- Change to Existing Practice
- Status Quo

2. TYPE OF MAINTENANCE

Per Request:

- Initiation
- Modification
- Interpretation
- Withdrawal

- Principle (x.1.z)
- Definition (x.2.z)
- Business Practice Standard (x.3.z)
- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

Per Recommendation:

- Initiation
- Modification
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- Principle (x.1.z)
- Definition (x.2.z)
- Business Practice Standard (x.3.z)
- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

3. RECOMMENDATION

SUMMARY:

- Add data element "Minimum Volumetric Commitment Percentage Evaluation Indicator" to the detail level in the following documents:
 - Offer Download (NAESB WGQ Standard 5.4.1)
 - Offer Upload (NAESB WGQ Standard 5.4.7)
 - Offer Upload Notification (NAESB WGQ Standard 5.4.9)
- Add code values 'Yes' and 'No' for the new data element "Minimum Volumetric Commitment Percentage Evaluation Indicator" to the following documents:
 - Offer Download (NAESB WGQ Standard 5.4.1)
 - Offer Upload (NAESB WGQ Standard 5.4.7)
 - Offer Upload Notification (NAESB WGQ Standard 5.4.9)
- Add code values for Validation Code (Sub-detail) in the Offer Upload Quick Response (NAESB WGQ Standard 5.4.8).



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DATA DICTIONARY (for new documents and addition, modification or deletion of data elements)

Document Name and No.:

NAESB WGQ Standard 5.4.1 – Offer Download

NAESB WGQ Standard 5.4.9 – Offer Upload Notification

Business Name (Abbreviation)	Definition	EBB Usage	EDI/FF Usage	Condition
<u>Minimum Volumetric Commitment Percentage Evaluation Indicator (Min Vol Pct Eval)</u>	<u>Indicates whether the Minimum Volumetric Commitment Percentage will be used in the evaluation of bids</u>	<u>C</u>	<u>C</u>	<u>Mandatory when present and processed in the original Offer Upload.</u>

Document Name and No.:

NAESB WGQ Standard 5.4.7 – Offer Upload

Business Name (Abbreviation)	Definition	EBB Usage	EDI/FF Usage	Condition
<u>Minimum Volumetric Commitment Percentage Evaluation Indicator (Min Vol Pct Eval)</u>	<u>Indicates whether the Minimum Volumetric Commitment Percentage will be used in the evaluation of bids.</u>	<u>BC</u>	<u>BC</u>	<u>Used when the Transportation Service Provider allows the Minimum Volumetric Commitment Percentage to be used in the bid evaluation process and when the following conditions are met:</u> <ul style="list-style-type: none"> • <u>the Rate Form/Type Code indicates volumetric and</u> • <u>the Bid Evaluation Method Indicator is 'Net Revenue' or 'Present Value'.</u>



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CODE VALUES LOG (for addition, modification or deletion of code values)

Document Name and No.:

NAESB WGQ Standard 5.4.1 – Offer Download

NAESB WGQ Standard 5.4.7 – Offer Upload

NAESB WGQ Standard 5.4.9 – Offer Upload Notification

Minimum Volumetric Commitment Percentage Evaluation Indicator

Code Value Description	Code Value Definition	Code Value
<u>Yes</u>	<u>[no definition necessary]</u>	<u>Y</u>
<u>No</u>	<u>[no definition necessary]</u>	<u>N</u>

Document Name and No.:

NAESB WGQ Standard 5.4.8 – Offer Upload Quick Response

Validation Code (Detail)

Code Value	Code Value Description	Code Value Definition
<u>E627</u>	<u>Invalid Minimum Volumetric Commitment Percentage Evaluation Indicator.</u>	<u>[no definition necessary]</u>
<u>E628</u>	<u>Missing Minimum Volumetric Commitment Percentage Evaluation Indicator.</u>	<u>[no definition necessary]</u>
<u>W658</u>	<u>Minimum Volumetric Commitment Percentage Evaluation Indicator not used.</u>	<u>[no definition necessary]</u>

TECHNICAL CHANGE LOG (all instructions to accomplish the recommendation)

Description of Changes
Offer Download, 5.4.1
Data Element Xref to X12
Detail REF: Add another row for the REF segment after the Surcharge Indicator data element as follows: REF C Minimum Volumetric Commitment Percentage Evaluation Indicator
X12 Mapping
Detail REF segment (position 100): REF02: Add 'Minimum Volumetric Commitment Percentage Evaluation Indicator' to the end of the list of data elements.
Transaction Set Tables



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REF Segments (Detail) table: Insert new row into the table at the bottom as follows:
Element Name = 'Minimum Volumetric Commitment Percentage Evaluation Indicator'
Usage = 'C'
REF01 = 'CP'
REF02 = 'Y' [and on next sub-row] 'N'
Description = 'Yes' [and on next sub-row] 'No'

Offer Upload, 5.4.7

Data Element Xref to X12

Detail REF: Add another row for the REF segment after the Bidder Designation of Bidding Basis data element as follows:

REF BC Minimum Volumetric Commitment Percentage Evaluation Indicator

X12 Mapping

Detail REF segment (position 100): REF02: Add 'Minimum Volumetric Commitment Percentage Evaluation Indicator' to the end of the list of data elements.

Transaction Set Tables

REF Segments (Detail) table: Insert new row into the table after the Surcharge Indicator row as follows:
Element Name = 'Minimum Volumetric Commitment Percentage Evaluation Indicator'
Usage = 'BC'
REF01 = 'CP'
REF02 = 'Y' [and on next sub-row] 'N'
Description = 'Yes' [and on next sub-row] 'No'

Offer Upload Notification, 5.4.9

Data Element Xref to X12

Detail REF: Add another row for the REF segment after the Surcharge Indicator data element as follows:

REF C Minimum Volumetric Commitment Percentage Evaluation Indicator

X12 Mapping

Detail REF segment (position 100): REF02: Add 'Minimum Volumetric Commitment Percentage Evaluation Indicator' to the end of the list of data elements.

Transaction Set Tables

REF Segments (Detail) table: Insert new row into the table at the bottom as follows:
Element Name = 'Minimum Volumetric Commitment Percentage Evaluation Indicator'
Usage = 'C'
REF01 = 'CP'
REF02 = 'Y' [and on next sub-row] 'N'
Description = 'Yes' [and on next sub-row] 'No'

Offer Upload Quick Response, 5.4.8

Transaction Set Tables

Errors and Warnings (Detail): Add the following Validation Codes and Descriptions in numerical order:
E627 Invalid Minimum Volumetric Commitment Percentage Evaluation Indicator.
E628 Missing Minimum Volumetric Commitment Percentage Evaluation Indicator.
W658 Minimum Volumetric Commitment Percentage Evaluation Indicator not used.

4. SUPPORTING DOCUMENTATION

a. Description of Request:



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Add data element 'Minimum Volumetric Commitment Percentage Evaluation Code' to the Offer Upload (5.4.7) and the Offer Download (5.4.1) datasets.

b. Description of Recommendation:

EBB to Internet Implementation Task Force (EIITF):

See minutes for the following EIITF meeting:

- July 14, 1999

Motion:

Instruct the Information Requirements Subcommittee to modify the Offer Upload, GISB Standard No. 5.4.7, and the Offer Download, GISB Standard No. 5.4.1, to accommodate the business practice of allowing the offering party to communicate to the TSP whether the minimum volumetric commitment percentage should be used in the evaluation of bids. This business practice would be business condition in the Offer Upload and condition in the Offer Download based on whether the information is present and processed in the Offer Upload.

Balanced Vote:	July14,1999		<u>7</u> In Favor	<u>0</u> Opposed		
Vote			Balanced	Balanced	Balanced	
	For	Against	Total	For	Against	Total
End						
Users	0	0	0	0.00	0.00	0
LDCs	1	0	1	1.00	0.00	1
Pipelines	13	0	13	2.00	0.00	2
Producers	2	0	2	2.00	0.00	2
Services	8	0	8	2.00	0.00	2
	24	0	24	7.00	0.00	7

Information Requirements Subcommittee

See minutes for the following Information Requirements Subcommittee meetings:

- September 10, 2002
- October 15, 2002

Motion:

Modify the following NAESB WGQ Standards Data Dictionaries and Code Values Dictionaries as indicated below: (see details of the modifications in the minutes as captured above in section 3)

No changes necessary to the following documentation for the data sets being modified:

- TIBPs
- Sample Papers
- Executive Summary
- Business Process and Practices

Balanced Vote:	10/15/02	<u>3</u> In Favor	<u>0</u> Opposed
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Vote	Vote			Balanced		
	For	Against	Total	For	Against	Total
End Users	0	0	0	0.00	0.00	0
LDCs	0	0	0	0.00	0.00	0
Pipelines	9	0	9	2.00	0.00	2
Producers	0	0	0	0.00	0.00	0
Services	1	0	1	1.00	0.00	1
	10	0	10	3.00	0.00	3

Technical Subcommittee

March 31, 2003

Segments	Vote For	Balanced For	Vote Against	Balanced Against
End Users	0	0	0	0
LDCs	0	0	0	0
Services	1	1	0	0
Pipelines	3	2	0	0
Producers	0	0	0	0
Totals	4	3	0	0

c. Business Purpose:

The Minimum Volume Commitment Percentage Evaluation Indicator provides the Releasing Shipper the ability to indicate whether or not the Minimum Volumetric Commitment Percentage will be used in the determination of the winning bid.

d. Commentary/Rationale of Subcommittee(s)/Task Force(s):