**1. RECOMMENDED ACTION EFFECT OF EC VOTE TO ACCEPT**

 **RECOMMENDED ACTION**

|  |  |  |  |
| --- | --- | --- | --- |
|  | Accept as requested | X | Change to Existing Practice |
| X | Accept as modified below |  | Status Quo |
|  | Decline |  | Correction |

**2. TYPE OF DEVELOPMENT / MAINTENANCE**

|  |  |
| --- | --- |
| **Per Request:** | **Per Recommendation:** |
|  | Initiation |  | Initiation |
|  | Modification |  | Modification |
|  | Interpretation |  | Interpretation |
|  | Withdrawal |  | Withdrawal |
|  |  |  |  |
|  | Principle *[x.1.z]* |  | Principle *[x.1.z]* |
|  | Definition *[x.2.z]* |  | Definition *[x.2.z]* |
|  | Business Practice Standard *[x.3.z]* |  | Business Practice Standard *[x.3.z]* |
|  | Document *[x.4.z]* |  | Document *[x.4.z]* |
|  | Data Element *[x.4.z]* |  | Data Element *[x.4.z]* |
| X | Code Value *[x.4.z]* | X | Code Value *[x.4.z]* |
| X | X12 Implementation Guide *[x.4.z]* | X | X12 Implementation Guide *[x.4.z]* |
|  | Business Process Documentation |  | Business Process Documentation |

**3. RECOMMENDATION**

**SUMMARY:** To be included in NAESB WGQ Standards Version 3.2

* Add new code value(s) for data element ‘Charge Type’ in the following data set(s):

NAESB WGQ Standard No. 3.4.1 Transportation / Sales Invoice

**CODE VALUES LOG:** (for addition, modification or deletion of code values)

**Document Name and No.:** NAESB WGQ Standard No. 3.4.1 Transportation / Sales Invoice

**Charge Type**

| **Code Value Description (Abbreviation)** | **Code Value Definition** | **Code Value** |
| --- | --- | --- |
| Transportation Deferred Account(Transp Defer Acct) | A surcharge or credit used in system balancing costs reconciliation. | TDA |

**TECHNICAL CHANGE LOG:** (all instructions to accomplish the recommendation)

**Document Name and No.:** NAESB WGQ Standard No. 3.4.1 Transportation / Sales Invoice

|  |
| --- |
| **Description of Change: Transaction Set Tables** |
| ITA Segments (Sub-detail – HL03 = ‘9’)Element Name (ITA05) Charge TypeITA05 – Add the following code values alphanumerically by code value ‘TDA’ with ITA05 Description ‘Transportation Deferred Account’ |

**4. SUPPORTING DOCUMENTATION**

1. **Description of Request:**

Dominion Energy Carolina Gas Transmission (DCG) uses a Transportati0n Deferred Account in their System Balancing Cost Reconciliation Mechanism. As per their tariff, the Transportation Deferred Account may be credited or debited depending on system management and balancing activities. We are requesting a new Charge Type of ‘Transportation Deferred Account’ to uniquely identify this surcharge / credit on the invoice.

1. **Description of Recommendation:**

**Information Requirements / Technical Subcommittee**

See the following meeting minutes for the Joint Information Requirements / Technical Subcommittees:

* July 18-19, 2018

**Motion:**

Adopt the proposed implementation for MC18002 to be applied in NAESB WGQ Version 3.2, as set forth in Attachment 3 to the July 18-19, 2018 meeting minutes of the NAESB WGQ Joint Information Requirements / Technical Subcommittees.

*Motion Passed*