**1. RECOMMENDED ACTION: EFFECT OF EC VOTE TO ACCEPT RECOMMENDED ACTION:**

|  |  |  |  |
| --- | --- | --- | --- |
|  | Accept as requested | X | Change to Existing Practice |
| X | Accept as modified below |  | Status Quo |
|  | Decline |  |  |

**2. TYPE OF DEVELOPMENT/MAINTENANCE**

|  |  |  |  |
| --- | --- | --- | --- |
| **Per Request:** | | **Per Recommendation:** | |
|  | Initiation |  | Initiation |
| X | Modification | X | Modification |
|  | Interpretation |  | Interpretation |
|  | Withdrawal |  | Withdrawal |
|  |  |  |  |
|  | Principle |  | Principle |
|  | Definition |  | Definition |
|  | Business Practice Standard |  | Business Practice Standard |
|  | Document |  | Document |
| X | Data Element | X | Data Element |
| X | Code Value | X | Code Value |
| X | X12 Implementation Guide | X | X12 Implementation Guide |
|  | Business Process Documentation |  | Business Process Documentation |

**3. RECOMMENDATION**

**SUMMARY:**

RMQ Annual Plan Item 2.c - Review and update existing Data Dictionaries and technical implementation, filling in any gaps that may exist as a result of updates made to Book 11. No technical revisions were required for this annual plan item. No action was taken.

RMQ Annual Plan Item 3.b.iv - Develop Data Dictionaries and technical implementation for the limited purpose of providing metering data required by Market Participants in competitive energy markets in jurisdictions where their charges to certain Retail Customers must account for Retail Net Metering arrangements. Enrollment Confirmation and Account Information Change Request transactions were updated to satisfy this Annual Plan item.

**Recommended Standards:**

See attached documents (links provided below).

AP Item 3.b.iv - Attachment 1 – 814 Change Request as revised by the Retail EC on October 26, 2016:

<https://www.naesb.org/member_login_check.asp?doc=retail_rat111416_retail_2016_api_2c_3biv_rec_attach1.rtf>

AP Item 3.b.iv - Attachment 2 – 814 Enrollment Confirmation as revised by the Retail EC on October 26, 2016: <https://www.naesb.org/member_login_check.asp?doc=retail_rat111416_retail_2016_api_2c_3biv_rec_attach2.rtf>

**4. SUPPORTING DOCUMENTATION**

**a. Description of Request:**

2016 RMQ Annual Plan Items 2.c and 3.b.iv – Book 11 - Customer Enrollment, Drop, and Account Information Change Using a Registration Agent.

**b. Description of Recommendation:**

The Retail IR/TEIS submits this recommendation for 2016 RMQ Annual Plan Items 2.c and 3.b.iv – Book 11 – Customer Enrollment, Drop, and Account Information Change Using a Registration Agent. The technical implementation documents have been included as attachments.

**c. Business Purpose:**

See above.

**d. Commentary/Rationale of Subcommittee(s)/Task Force(s):**

The minutes of all Retail IR/TEIS conference calls and face-to-face meetings are posted on the NAESB website. The modifications included in this recommendation are included in the following:

August 17, 2016

September 14, 2016

During the September 14, 2016 Retail IR/TEIS webcast/conference call meeting, the recommendation was voted out of the subcommittee.