

NEASB WEQ MOS IIPTF  
Draft Outline for Standard

- A. Overview – Scope
- B. General Model Business Practices – **Flow Chart**
- C. Inadvertent Interchange Payback Business Practices
  - 1. Principles (**Steve Terelmes**)
  - 2. Definitions (**Dean Ulch**)
  - 3. Model Business Practices
    - a. Overall
    - b. Determination of Model (**Howard Illion**)
    - c. Determination of Price (**Robert Blohm**)
      - 1) Accuracy
      - 2) Region
      - 3) Price submitted by participants
      - 4) Determination of settlement price
    - d. Determination of Credit Issues (**Larry Goins**)
    - e. Determination of Settlement – Clearing house (**Barry Green**)
      - 1) Data Assumptions
      - 2) Data Collection
      - 3) Interchange Settlement
      - 4) **Dispute Resolution/audit**
    - f. Determination of Compliance (**Phil Cox**)
    - g. Confidentiality (**Phil Cox**)
- D. Models
  - **Examples**
- E. Supporting Documentation
  - 1. NERC IIITF
  - 2. Balancing Resources and Demand SAR
  - 3. Monitor and Assess Short-term Transmission SAR
  - 4. NERC Policy 1
  - 5. NERC Policy 3