

**North American Energy Standards Board**

**Request for Initiation of a NAESB Standard for Electronic Business Transactions  
or  
Enhancement of an Existing NAESB Standard for Electronic Business Transactions**

**Instructions:**

1. Please fill out as much of the requested information as possible. It is mandatory to provide a contact name, phone number and fax number to which questions can be directed. If you have an electronic mailing address, please make that available as well.
  
2. Attach any information you believe is related to the request. The more complete your request is, the less time is required to review it.
  
3. Once completed, send your request to:  
Rae McQuade  
NAESB, Executive Director  
1100 Louisiana, Suite 3625  
Houston, TX 77002  
  
Phone: 713-356-0060  
Fax: 713-356-0067

by either mail, fax, or to NAESB's email address, [naesb@aol.com](mailto:naesb@aol.com).

Once received, the request will be routed to the appropriate subcommittees for review.

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or  
Enhancement of an Existing NAESB Standard for Electronic Business Transactions**

Date of Request: January 13, 2003

1. Submitting Entity & Address:

Joint Interface Committee (JIC)

2. Contact Person, Phone #, Fax #, Electronic Mailing Address:

Name : Michael Desselle  
Title : Co-Chair  
Phone : 214-777-1826  
Fax : 214-777-2929  
E-mail : mddesselle@aep.com

3. Description of Proposed Standard or Enhancement:

**Develop business practices standards as needed to complement reliability standards**

- a. Apply NERC/NAESB MOU provisions in reviewing proposed reliability standards for their business practice implications.
- b. Review existing NERC reliability policies and standards for their business practice implications.
- c. Review each of the SARs in light of the NERC/NAESB MOU.





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## North American Energy Standards Board

### Request for Initiation of a NAESB Standard for Electronic Business Transactions or Enhancement of an Existing NAESB Standard for Electronic Business Transactions

Date of Request: January 13, 2003

1. Submitting Entity & Address:

Market Standard Subcommittee (MSS)

2. Contact Person, Phone #, Fax #, Electronic Mailing Address:

Name : Mike Gildea  
Title : Co-Chair  
Phone : 713-598-5082  
Fax : 713-627-6566  
E-mail : mfgildea@duke-energy.com

3. Description of Proposed Standard or Enhancement:

**Develop business practices standards for OASIS and Electronic Scheduling**

- a. Develop business practice standards as needed for OASIS and electronic scheduling including determining which, if any, ESC/OSC and other related industry groups' business practices and standards should be developed into NAESB standards.
- b. Develop standard communication protocols and cybersecurity requirements as needed for OASIS and electronic scheduling including determining which, if any, ESC/OSC and other related industry standard communication protocols and cybersecurity requirements should be developed into NAESB standards.



7. Description of Any Specific Legal or Other Considerations:

8. If This Proposed Standard or Enhancement Is Not Tested Yet, List Trading Partners Willing to Test Standard or Enhancement (Corporations and contacts):

9. If This Proposed Standard or Enhancement Is In Use, Who are the Trading Partners :

10. Attachments (such as : further detailed proposals, transaction data descriptions, information flows, implementation guides, business process descriptions, examples of ASC ANSI X12 mapped transactions):

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2. Contact Person, Phone #, Fax #, Electronic Mailing Address:

Name : Mike Gildea  
Title : Co-Chair  
Phone : 713-598-5082  
Fax : 713-627-6566  
E-mail : mfgildea@duke-energy.com

3. Description of Proposed Standard or Enhancement:

**Develop business practices standards in Support of a Standard Market**

- a. Develop standards and model business practices in accordance with FERC orders and rules issued in the SMD docket (RM01-12-000), or pursuant to Order Nos. 888 or 2000, or otherwise directed by the FERC.
- b. Respond to FERC inquiries pertaining to business practice standard development and keep FERC informed on the nature and effectiveness of coordination activities with other standards setting organizations.



8. If This Proposed Standard or Enhancement Is Not Tested Yet, List Trading Partners Willing to Test Standard or Enhancement (Corporations and contacts):

9. If This Proposed Standard or Enhancement Is In Use, Who are the Trading Partners :

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Date of Request: January 13, 2003

1. Submitting Entity & Address:

Market Operations Subcommittee (MOS)

2. Contact Person, Phone #, Fax #, Electronic Mailing Address:

Name : Lou Oberski  
Title : Co-Chair  
Phone : 804-273-4064  
Fax : 804-273-2927  
E-mail : lou\_oberski@dom.com

3. Description of Proposed Standard or Enhancement:

**Develop business practices standards to Improve the Current Operation of the Wholesale Electric Market**

- a) Establish a standardized electric trading day.
- b) Identify and develop business practices on the public dissemination of market information.
- c) Establish standard business practices relating to:
  - i) Definition and treatment of firm/nonfirm power;
  - ii) Definition and treatment of firm/nonfirm transmission;
  - iii) Provision of reserves for transactions across multiple control areas.
- d) Develop business standards as necessary to resolve seams issues between ISOs and RTOs.

- e) Develop standards for data requirements, data exchange and scheduling of day-ahead and real-time bilateral markets.
  - f) Examine business practices and definitions currently in use to determine applicability on a North American basis.
  - g) Catalogue, assess and prioritize existing “standards” that have significant business practice implications.
  - h) Review activities of NERC CIPAG in light of NERC-NAESB MOU regarding cyber security requirements for their business practice and system communication standards implications.
4. Use of Proposed Standard or Enhancement (include how the standard will be used, documentation on the description of the proposed standard, any existing documentation of the proposed standard, and required communication protocols):
5. Description of Any Tangible or Intangible Benefits to the Use of the Proposed Standard or Enhancement:
6. Estimate of Incremental Specific Costs to Implement Proposed Standard or Enhancement:

7. Description of Any Specific Legal or Other Considerations:

8. If This Proposed Standard or Enhancement Is Not Tested Yet, List Trading Partners Willing to Test Standard or Enhancement (Corporations and contacts):

9. If This Proposed Standard or Enhancement Is In Use, Who are the Trading Partners  
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10. Attachments (such as : further detailed proposals, transaction data descriptions, information flows, implementation guides, business process descriptions, examples of ASC ANSI X12 mapped transactions):

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Date of Request: January 13, 2003

1. Submitting Entity & Address:

Contracts Subcommittee

2. Contact Person, Phone #, Fax #, Electronic Mailing Address:

Name : Joel Dison  
Title : Co-Chair  
Phone : 205-257-6481  
Fax : 205-257-5858  
E-mail : jjdison@southernco.com

3. Description of Proposed Standard or Enhancement:

**Develop standardized contracts**

- a) A review of both the Western Systems Power Pool and the Edison Electric Institute (EEI) Master Service agreements and other related agreements would be in order with the objective of developing standard short term and long term master-service agreements.
- b) A review of the EEI Master netting agreement with the objective of developing standard terms and conditions for netting settlements (perhaps this is a subset discussion of the master service agreements above)
- c) A review of the terms and conditions of the standard liquidated damages contracts ("into Entergy, Into Cinergy, etc.) with the objective of developing standard LD contract terms.
- d) A review of the International Swaps and Derivatives Association (ISDA) cross commodity netting agreement.

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- e) Identify and develop business practices that would facilitate transactions between 2 parties when creditworthiness is an issue.
  - f) Develop the Funds Transfer Agency Agreement.
4. Use of Proposed Standard or Enhancement (include how the standard will be used, documentation on the description of the proposed standard, any existing documentation of the proposed standard, and required communication protocols):
5. Description of Any Tangible or Intangible Benefits to the Use of the Proposed Standard or Enhancement:
6. Estimate of Incremental Specific Costs to Implement Proposed Standard or Enhancement:
7. Description of Any Specific Legal or Other Considerations:

8. If This Proposed Standard or Enhancement Is Not Tested Yet, List Trading Partners Willing to Test Standard or Enhancement (Corporations and contacts):

9. If This Proposed Standard or Enhancement Is In Use, Who are the Trading Partners :

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Market Operations Subcommittee (MOS)

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Name : Lou Oberski  
Title : Co-Chair  
Phone : 804-273-4064  
Fax : 804-273-2927  
E-mail : lou\_oberski@dom.com

3. Description of Proposed Standard or Enhancement:

**Develop business practices standards for Inadvertent Interchange  
Payback Practice.**



8. If This Proposed Standard or Enhancement Is Not Tested Yet, List Trading Partners Willing to Test Standard or Enhancement (Corporations and contacts):

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E-mail : lou\_oberski@dom.com

3. Description of Proposed Standard or Enhancement:

**Develop business practices standards related to FERC's forthcoming generation interconnection orders** (large and small generators), in Docket Nos. RM02-01-000 and RM02-12-000.



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